$_{\scriptscriptstyle 1}$ Improving the Measurement of the Big Five via Alternative Formats for the $_{\scriptscriptstyle 2}$ BFI-2

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Abstract

The Big Five Inventory-2 (BFI-2; Soto & John, 2017) was developed to improve upon

the limitations of the original BFI by balancing the number of positively- and

4 negatively-worded items and establishing a hierarchical structure for the Big Five traits.

However, as the BFI-2 employs a Likert format with agree-disagree options, it suffers

6 from common problems of the Likert format, including acquiescence bias and method

effects due to the negatively-worded items. In this research, we converted the BFI-2

8 into three alternative formats: Expanded, Item-Specific-Full, and Item-Specific-Light.

9 These formats have tailored response options for each item and avoid the use of

negatively-worded items, thereby addressing the issues associated with the Likert

format. Across two studies (Ns = 1.335/1.451), we randomly assigned Canadian

undergraduate students to complete the BFI-2 in the original Likert format or one of

13 three alternative formats. Results showed that the Likert and alternative formats

exhibit similar predictive validity. However, the alternative formats—particularly the

Expanded format—showed better psychometric properties, including enhanced factor

structure, increased reliability, and possibly reduced careless responding. We

17 recommend that researchers consider adopting the BFI-2 in these alternative formats

and adapting other Likert scales to these alternative formats.

19 Keywords: Big Five Inventory, BFI-2, Likert format, Expanded format,

20 Item-Specific format, alternative formats, factor structure, validity, reliability

Improving the Measurement of the Big Five via Alternative Formats for the BFI-2

The Big Five Personality model has been the predominant model of personality over the past quarter century. According to this model, individual differences in people's patterns of behaviour, feeling, and cognition can be summarized by five major personality domains: Extraversion, Agreeableness, Conscientiousness, Negative Emotionality (a.k.a., Neuroticism), and Open-Mindedness (a.k.a., Openness to Experiences, Intellect, or Imagination). The Big Five Inventory (BFI) by John et al. (1991) is one of the most widely-used measures of the Big Five. Recently, Soto and John (2017a) developed a revised version of the BFI-the BFI-2. The BFI-2 addresses two limitations of the original BFI by 1) balancing the number of positively- and negatively-worded items for each personality domain and 2) specifying a hierarchical structure of the Big Five, such that each personality domain contains three facets.

Problems with the Likert Format

Despite BFI-2's improvement, it still suffers from several shortcomings due to its use of a Likert response format, in which participants rate their level of agreement or disagreement with various statements. There are generally two types of issues associated with the Likert format.

19 Ambiguity of Response Options

First, the agree-disagree options in typical Likert scales can be ambiguous and 20 open to many interpretations (e.g., Dykema et al., 2022; Saris et al., 2010; Zhang et al., 21 2019). To respond to a Likert item with agree-disagree options, respondents need to identify the concept that represents the underlying response dimension along which they 23 can disagree or agree. They also need to judge how various degrees of agreement map onto the underlying dimension that they have in mind. However, participants can differ 25 both in which concept they select and in their interpretation of how various degrees of 26 agreement map onto the underlying dimension. For example, for the BFI-2 item "I tend 27 to find fault with others", the underlying dimension can either be "how often the respondent finds faults with others" or "how many faults the respondent finds with

- others". Although agreement with the statement indicates low level of agreeableness in
- either case, the possible differential selection of the dimension along which to agree or
- disagree may increase measurement error, reducing the scale's reliability and validity.
- ⁴ For another BFI-2 item, "I am someone who can be somewhat careless", the underlying
- dimension is obviously the extent to which the respondent can be careless. However,
- one respondent could answer "disagree" because they believe they are "very careless"
- 7 (not just "somewhat careless"), whereas another respondent could answer "disagree"
- ⁸ because they think they are "not careless at all". In this case, the interpretation of the
- option "disagree" can vary across respondents, increasing measurement error.

$Issues \,\,Related \,\,to \,\,Negatively ext{-}Worded \,\,Items$

Second, negatively-worded items are commonly used in the Likert format. Unlike 11 positively-worded items, for which agreement indicates greater endorsement of the 12 construct being measured, negatively-worded items indicate lower endorsement of the 13 construct. There are two types of negatively-worded items: 1) negation items, created 14 by adding negative particles such as "not" or "no" or by adding affixal negation such as 15 "un-" or "-less"; and 2) polar opposite items, created by using words with an opposite 16 meaning. The main rationale for including an equal number of positively- and negatively-items (known as a balanced scale), as is done in the BFI-2, is to control for 18 acquiescence bias – the tendency of participants to agree with statements regardless of their content. Acquiescence bias can arise from several causes, summarized by Pasek 20 and Krosnick (2010), including: 1) a general inclination to please others (associated with high agreeableness), which is particularly pronounced in certain cultures (e.g., 22 East Asian); 2) a tendency to rely on cognitive shortcuts and select responses that seem "good enough," known as satisficing; and 3) a tendency to comply with researchers who are perceived as authority figures.

However, a balanced number of positively- and negatively-worded items only
effectively control for acquiescence bias with regard to the average or sum scale scores
but not with respect to the underlying factor structure. The reason for this is that even
with a balanced scale, acquiescence bias remains a latent factor affecting the

- correlations or covariances between items, whether the items are positively- or
- 2 negatively-worded. As a result, statistical analyses based on the covariances, such as
- factor analysis, will continue to be affected by acquiescence bias even in a balanced
- scale (Savalei & Falk, 2014).
- ⁵ Furthermore, in a balanced scale such as BFI-2, the constant switching between
- 6 positively- and negatively-worded items can cause confusion and elicit erroneous
- responses from some participants (Swain et al., 2008; Zhang et al., 2019). Particularly,
- 8 with negation items, participants may accidentally skip these negative participles when
- reading the items.

Together, the issue related to (1) the acquiescence bias and (2) the issue of 10 careless responding and confusion due to the negatively-worded items, may explain why one or two additional unintended factors emerge when data from a Likert scale are 12 subjected to factor analyses (e.g., Swain et al., 2008; Woods, 2006). Such unintended 13 extra factors are commonly referred to as "method factors," since they primarily reflect 14 measurement-related artifacts rather than the construct researchers intend to assess. Alternatively, the unintended factor may also be interpreted as an "acquiescence 16 factor," which is similarly uncorrelated with the intended construct. Indeed, when 17 developing the BFI-2, Soto and John (2017a) found six factors when the raw data on 18 the BFI-2 were subjected to exploratory factor analyses. The sixth factor can be 19 thought of either as an acquiescence factor or a method factor.

21 Alternatives to the Likert Format

Given the problems of the Likert format, many researchers have advocated using
alternative formats (e.g., Saris et al., 2010; Schuman & Presser, 1981; Wong et al., 2003;
Zhang & Savalei, 2016, 2024; Zhang et al., 2019). Two noticeable alternative formats
are the Expanded and Item-Specific formats. The Expanded format, introduced by
Zhang and Savalei (2016), involves expanding and replacing the agree-disagree options
in the Likert format with options written in full sentences. For example, when
converting the item "I tend to find fault with others" to the Expanded format, the
participant will be asked to choose the response option that best describes themselves

out of response options such as: 1) "I almost always find fault with others", 2) "I often find fault with others", 3) "I sometimes find fault with others", 4) "I rarely find fault with others ", 5) "I almost never find fault with other" (see Table 1 for more examples). In other words, when creating an Expanded item, the researcher must select an underlying dimension that varies across the response options, such as the frequency of finding faults with others. This underlying dimension can be tailored to each item. The Item-Specific format, proposed by Saris et al. (2010), also has response options that are tailored to each item. Unlike the Expanded format, however, the response options are short phrases, rather than complete sentences, to a question stem. For example, the item "I tend to find fault with others" can be rewritten as "How often 10 do you find faults in others?" with the response options: 1) almost always, 2) often, 3) 11 sometimes, 4) rarely, 5) almost never (see Table 1 for more examples). We refer to this 12 as the Item-Specific-Full format. The Item-Specific format can also be simplified such that only the first and last options are written out, with intermediate options presented 14 as checkboxes (see Table 1 for examples). We refer to this as the Item-Specific-Light format. 16 These three alternative formats (i.e., Expanded, Item-Specific-Full, and 17 Item-Specific-Light) alleviate the problems associated with the Likert format in four different ways. First, by replacing the ambiguous agree-disagree options with more 19 specific response options tailored to each item, the three alternative formats reduce ambiguity in the interpretation of the item and response options. Second, in cases 21 where participants engage in acquiescence due to a tendency to be agreeable or compliant toward perceived authority, the alternative formats can theoretically minimize the acquiescence bias because the items do not involve participants agreeing 24 with any statement. Third, when acquiescence stems from cognitive shortcuts such as 25 satisficing, the alternative formats should help reduce the acquiescence bias because varying the response options across items makes it more difficult for participants to 27 repeatedly rely on the same cognitive shortcut. 28 Fourth, these alternative formats integrate both positively- and 29

negatively-worded anchors directly into each item's response options. For example, the

14

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acquiescence bias.

item "How quickly/slowly do you get things done?" is anchored by "Very slowly" and
"Very quickly." As a result, there is no switching between positively- and
negatively-worded items across the scale, reducing confusion and careless responding.
Indeed, previous studies on these alternative formats have demonstrated that relative to
the Likert format with the presence of negatively-worded items, the alternative format
yielded a factor structure that was more consistent with the theoretically intended
structure (Kam, 2020; Zhang & Savalei, 2016; Zhang et al., 2019, 2023). However, it is
important to note that if a scale in the Likert format comprises only positively-worded
items, then the corresponding scale in the Expanded format may show little to no
improvement in fit to the theoretically intended structure (e.g., Brauer & Proyer, 2021;
Zhang et al., 2019). The reason is that, in a Likert scale with all positively-worded
items, the domain factor and the acquiescence factor are conflated with each other; that
is, without negatively-worded items, we can no longer tell if a participant strongly

agrees with an item due to their underlying high score on the domain or due to

However, it is important to note that, although the alternative formats eliminate 16 the method effect associated with the negative-worded items, the alternative formats 17 may still be affected by the order effect, which is the tendency of participants to choose 18 either the first or last response option for each item. The Likert format may also be affected by order effects because the agree-disagree options in the Likert format can also 20 be ordered differently. Fortunately, previous research showed that the order effect is not 21 very pronounced in either the Likert or the alternative format. For the Likert format, studies have shown that altering the order of response options across all items does not affect the scale mean difference, the distribution of response option endorsement, or the 24 factor structure of the scale (e.g., Robie et al., 2022; Weng & Cheng, 2000). For the Expanded format, Zhang et al. (2019) examined the order effect by manipulating the 26 response option order in three conditions: 1) all items' response options ordered from those indicating low endorsement of the construct to those with high endorsement; 2) 28 all items' response options ordered from high to low endorsement; 3) half of the items ordered from low to high and the other half ordered from high to low. Zhang et al.

- (2019) demonstrated no significant difference among these three conditions regarding the distribution of response option endorsement and the factor structure of the original BFI by John et al. (1991).
- Regarding scale reliability and validity of the alternative formats, previous studies had somewhat mixed results (e.g., Kam et al., 2024; Kuru & Pasek, 2016; Zhang & Savalei, 2016; Zhang et al., 2019). On one hand, Kuru and Pasek (2016) compared social media usage scales such as Facebook Intensity scale and Facebook Intrusion Scale in the Item-Specific-Full and the Likert formats and found that the scales in the Item-Specific-Full had a higher average correlation with criterion measures including the number of friends and time spent on Facebook. Similarly, Dykema et al. (2022) 10 reviewed 20 experimental studies comparing these two formats and concluded that the 11 Item-Specific-Full format generally yields better reliability and validity. On the other 12 hand, studies by Zhang and Savalei (2016) and Zhang et al. (2019) reported that the 13 alternative formats produced scale reliability and convergent validity comparable to that of the traditional Likert format.

16 The Present Research

Across two studies, we aimed to convert the BFI-2 to the alternative formats and 17 compare the properties of the scale across multiple formats. Study 1 focuses on 18 evaluating the factor structure, reliability, and predictive validity of BFI-2 in the 19 alternative formats compared to the Likert format. Based on previous research (Kam, 2020; Kam et al., 2024; Kuru & Pasek, 2016; Zhang & Savalei, 2016; Zhang et al., 2019), we hypothesize that compared to the original BFI-2 in the Likert format, the 22 BFI-2 in the alternative formats would yield a factor structure more consistent with the 23 intended structure and at least comparable reliability and validity. In Study 2, we aim to investigate the effect of scale format on participants' careless responding while replicating results from Study 1. We hypothesize that, due to the reduced confusion 26 among participants when responding to the alternative formats, careless responding will be lower in these formats relative to the Likert format.

1 Ethics and Open Science Practices Statement

- Data collection procedures for Study 1 were approved by the Ethics Review
- ³ Board at the University of British Columbia (UBC; ID: H19-03371, Study Title:
- ⁴ "Alternative scale formats of Big Five Inventory with Peer Ratings" and ID: H19-02297,
- ⁵ Study Title: "Alternative scale formats of Big Five Inventory"). Data collection
- 6 procedures for Study 2 were approved by the Ethics Review Board at York University
- ⁷ (ID: e2023-288, Study Title: "Enhancing Self-Report Measures in Psychology"). We
- 8 preregistered stopping rules, exclusions, and analysis plans at
- 9 https://osf.io/x4dqa/?view_only=c9c947b874824a808177e1b101f7c17c (Study 1) and
- https://osf.io/fduzw/?view_only=9cb3ff9c34224af09dcef1aa2a133df6 (Study 2). The
- Supplementary Materials, the data and analyses code are available at
- 12 https://osf.io/pabfj/?view_only=565db6ba819a48dc8732ea0e2c93f0e3 (Study 1) and
- 13 https://osf.io/yuv5b/?view only=332b3798ee8d49579ead72e6b2b2cf9b (Study 2).

Study 1

15 Method

16 Participants and Procedure

We recruited 1,335 participants from UBC through the Human Subject Pool 17 (HSP) who were compensated with course credit. Participants completed the study online through Qualtrics. There were two versions of Study 1 posted on HSP at the 19 same time. Version 1 (n = 720) included informant reports, and Version 2 (n = 615) 20 did not. Participants were only able to sign up to participate in one version of the 21 study. In both versions, participants were first randomly assigned to complete the BFI-2 in one of the four scale formats: the original Likert version or one of three 23 alternative formats (Expanded, Item-Specific-Full, or Item-Specific-Light; described below). Next, all participants completed a series of criterion measures related to the life 25 outcomes (see Table 2), which were adapted from Soto (2019)'s study on how the BFI-2 predicts life outcomes. All participants then reported their age, gender, and ethnicity. 27 Finally, in Version 1 only, each participant was further asked to send emails to two of their friends ("informants"), inviting them to participate in a peer-rating survey in

- exchange for a five-dollar Amazon gift card. ¹ The peer-rating survey asked the
- 2 informants to rate the original participant's personality. For example, for the item "I
- am dominant, act like a leader", the corresponding peer-rating item is "Your friend is
- 4 dominant, acts like a leader". Peers completed the same format of the BFI-2 that the
- 5 original participant was randomly assigned to.
- A majority of the participants (76.25%) identified themselves as female; 22.54%
- 7 identified themselves as male and 0.37% as gender variant. The mean age of the
- participants was 21.05 with a standard deviation of 3.40. In terms of ethnicity, 23.04\%
- were European, 49.25% were East Asian, and 27.71% identified with other ethnic
- 10 groups.
- Of the 720 participants who completed Version 1 and emailed two friends for the
- 12 follow-up study, 345 had at least one informant report; among these 345 participants,
- 131 received two informant reports. The demographics of the informants were similar to
- those of the participants but with greater age variability, with a mean age of 22.38 and
- a standard deviation of 7.8. In terms of gender, 32.76% of the informants identified
- themselves as male and 66.95% as female. Regarding ethnicity, 20.40% were European,
- 48.85% were East Asian, and 30.75% identified with other ethnic groups.
- Across the two versions of the study, an approximately equal number of
- participants completed the BFI-2 in each of the four formats (Likert = 341, Expanded
- 20 = 329, Item-Specific-Full = 331, and Item-Specific-Light = 334). Given that only
- 21 participants in Version 1 recruited informants, and that only approximately half of
- 22 these informants responded, the numbers of participants who had at least one peer
- complete the ratings were much lower (Likert = 75, Expanded = 94, Item-Specific-Full
- $_{24} = 81$, and Item-Specific-Light = 95).

Measures

Original and Alternative Formats of the BFI-2. The original BFI-2 in the

Likert format comprises 60 items, with 12 items for each personality domain subscale

¹ We offered two versions of the study because, based on past experiences, we knew that many students would be reluctant to sign up for a study that required them to email their friends about participating in a follow-up study. Therefore, we allowed participants to choose either a version that required them to email their friends or a version that did not.

- (Soto & John, 2017a). Each domain has three facets, each measured by two
- positively-worded and two negatively-worded items. In other words, each domain
- 3 subscale is a balanced scale with six positively-worded and six negatively-worded items.
- ⁴ Each item is measured on a five-point response scale, ranging from "disagree strongly"
- 5 to "agree strongly".
- 6 We converted the BFI-2 to the Expanded, Item-Specific-Full, and
- ⁷ Item-Specific-Light formats. Two sample items are shown in Table 1. The complete
- 8 scale in each format is available in the Supplementary Materials Section 1.
- When converting the BFI-2 to alternative formats, we implemented the following principles. First, we aimed to preserve the wording of the original items and keep 10 consistent wording across formats, as much as possible. For the Expanded format, each 11 item's response options are written in a complete sentence, using wording similar to the 12 original item (see Table 1). For the Item-Specific-Full and -Light formats, each item 13 presents a question stem written with wording similar to the original items; the response options are answers tailored to each question stem, using wording similar to 15 the options in the Expanded format (see Table 1). For each item in each alternative format, the response options were arranged from the option indicating the lowest 17 endorsement of the personality domain to the option indicating the highest endorsement. We chose not to vary the order of response options across items because previous studies showed that the order of the response options does not significantly affect the psychometric properties of the scale (e.g., Robie et al., 2022; Weng & Cheng, 21 2000; Zhang et al., 2019).
- Second, as mentioned previously, when converting an item in the Likert format
 to one of the alternative formats, we need to choose a dimension along which the
 response options vary. For a given Likert item, there were often several dimensions we
 could choose from (e.g., frequency or degree of a behaviour). For each item, we chose a
 dimension that facilitated clear and concrete response options. For example, it made
 more sense to rephrase "I tend to be quiet" as "How often are you quiet?" (frequency),
 as opposed to "How quiet are you?" (intensity). This means that we tailored the type
 of dimension to each item, which is a key advantage of the alternative formats.

Third, some items on the original BFI-2 were constructed with an adjective followed by a phrase that elaborates on its content. Consider, for example, the extraversion item, "I am dominant, act like a leader" (i.e., Item 21 in Table 1). When converting such an item to the Expanded format, we retained this wording structure for each response option (see Table 1). However, when converting the item to the Item-Specific-Full and -Light formats, we had to choose either the adjective or the phrase for the item's question stem. For the above example, the question stem in the Item-Specific-Full and -Light formats says "How often do you act as a leader or a follower?"; that is, we chose the phrase for the question stem. Consequently, compared to the Item-Specific-Full and -Light formats, the Expanded format contains more descriptive response options, each more similar to the wording of the original items. 11 Finally, the items in the original Likert BFI-2 in Soto and John (2017a) were 12 presented in a grid format, where the response options are presented once at the top of 13 all items. However, response options varied for each item in our alternative scale 14 formats. To control for item presentation format (item-by-item vs. grid), we, therefore, 15 chose to present each item separately across all formats, including the Likert format (see Table 1). 17 Criterion Measures. Criterion measures were selected from those used in Soto (2019)'s study, which examined how the BFI-2 predicts life outcomes measured by 19 previously developed questionnaires such as the Behaviour Report Form by Paunonen 20 (2003). Table 2 shows the details of the criterion measures used in our study, including 21 their original sources and the anticipated correlations with the Big Five personality traits. 23 Data Analyses

In Study 1, our analyses focused on comparing the factor structure, reliability and validity of the BFI-2 across the different formats.

Factor Analyses. To compare the factor structure across the different formats,
we conducted CFAs using the lavaan package (version .6-17) (Rosseel, 2012) in the R
programming system. For each personality domain subscale in each format, we fit five
CFA models to the BFI-2 data across the two versions of the study. These same five

models were also fit for each domain in Soto and John (2017a)'s original study on the BFI-2 in the Likert format. Our goal is to compare the results of the Likert format to those of the alternative formats. Figure 1 illustrates the diagrams for the five models. Model 1 (a.k.a, single-domain model) is a one-factor model with all items loading on their respective personality domain. Model 2 is a correlated-two-factors model, where all items that were negatively-worded in the original Likert format load on one factor and all items that were positively-worded in the original Likert format load on another factor (see Figure 1). Model 2 (a.k.a, positive-and-negative-factors model) is a popular factor model for Likert scales because it accounts for the negatively- vs. positively-worded structural distinction in Likert scales (e.g., Carmines & Zeller, 1979; 10 Hensley & Roberts, 1976; Horan et al., 2003; Zhang et al., 2023). 11 In the pre-registration of Study 1, we only included Models 1 and 2 because 12 these are the most commonly employed factor models in past research examining factor 13 structures across different scale formats (e.g., Kam, 2020; Zhang & Savalei, 2016; Zhang et al., 2023). However, during the data analysis phase, we decided to add three 15 additional models (Models 3-5), which, as we will explain, are more suitable for the BFI-2 and provide deeper insights into its factor structure. To confirm the results for 17 these models, we pre-registered them for Study 2. Model 3 (a.k.a, single-domain-plus-acquiescence model) is another popular model 19 for Likert scales because it explicitly models the acquiescence bias factor (e.g., Billiet & 20 McClendon, 2000; Maydeu-Olivares & Coffman, 2006; Savalei & Falk, 2014). Model 3 21 features a personality domain factor (which all items load onto) and an orthogonal 22 acquiescence bias factor (which has all positively-worded items loading 1 and all reverse-scored negatively-worded items loading -1 onto it) (see Figure 1). Models 4 and 24 5 incorporate the three facets within the personality domain (see Figure 1). Model 4 (a.k.a, three-facets model) is a correlated-three-factors model modelling each facet in 26 the personality domain as a separate factor. This model is the most consistent with the theoretical factor structure that Soto and John (2017a) had in mind when 28 developing BFI-2 since they intentionally wanted to include three facets for each factor. Model 5 (a.k.a, three-facets-plus-acquiescence model) combines features of Models 3 and

- 4, adding an orthogonal factor representing the acquiescence bias (similar to Model 3)
 atop three correlated facet factors (as in Model 4).
 In summary, out of the five models in Figure 1, Models 4-5 account for the
- structure of the facets within each personality domain, whereas Models 1-3 do not.
- 5 Models 1 and 4 do not account for the acquiescence bias nor the negatively- vs.
- 6 positively-worded structure in the Likert scale, whereas Models 2, 3 and 5 do. It is
- important to note that for the alternative formats, the negative and positive factors in
- 8 Model 2, as well as the acquiescence bias factor in Models 3 and 5 are not theoretically
- 9 meaningful, but we fit the same five models across all four formats for comparison.

As mentioned previously, Soto and John (2017a)'s initial paper on BFI-2 also 10 included these five models. They found that Models 1-3 yielded very poor fit due to their inconsistency with the facet structure inherent in the BFI-2. Conversely, Models 4 12 and 5 demonstrated a reasonable fit. Notably, Model 5, which incorporated an 13 acquiescence bias factor, achieved a much better fit than Model 4, which did not include 14 the acquiescence factor, a result that aligns with our expectation that the original 15 Likert BFI-2 is influenced by acquiescence bias. Although Soto and John (2017a) most likely did not intend to include an acquiescence bias factor when designing BFI-2, they 17 recommended researchers fit Model 5 for the original BFI-2 in the Likert format since it 18 achieved the best fit out of the five models. 19

Based on Soto and John (2017a)'s results, we hypothesize that Models 4-5

(including the facet factors) will yield considerably better fit than Models 1-3 (without

the facet factors). We also expect that Models 1 and 4 will have poorer fit for the Likert

format relative to the alternative formats, as they do not account for acquiescence bias

or the negatively- vs. positively-worded structure. In contrast, we expect that Models 2,

3, and 5 should show similar fit across formats, as they incorporate factors accounting

for acquiescence bias or the negatively- vs. positively-worded structure.

To estimate each of the five models, we used the full information maximum likelihood (FIML) estimation as approximately 10% participants had some missing data. To evaluate the fit of the two CFA models, we used the chi-square test of fit and three approximate fit indices with common cutoff points: 1) the comparative fit index

- (CFI), with a value above .90 indicating a reasonable fit and above .95 indicating a very good fit; 2) the root mean square error of approximation (RMSEA), with a value of less than .08 indicating reasonable fit and less than .05 indicating very good fit; and 3) the standardized root mean square residual (SRMR), with a value of less than .08 indicating reasonable fit and less than .05 indicating very good fit. 2 In addition to evaluating the CFA models' fit, we also compared the fit between nested models. Model 1 is nested within Models 2, 3, and 4, whereas Models 3 and 4 are nested within Model 5. Therefore, we compared the fit between five pairs of models: a) Models 1 vs. 2, b) Models 1 vs. 3, c) Models 1 vs. 4, d) Models 3 vs. 5, and e) Models 4 vs. 5. Following Savalei et al. (2024), we used a fit index called RMSEA_D. 10 $RMSEA_D$ is an RMSEA value associated with the chi-square difference test, designed for nested models where the less restricted model only achieves approximate fit rather 12 than exact fit. RMSEA_D measures the amount of increase in misfit due to the constraints introduced by the more restricted model, with a value greater than .08 14 indicating a substantial increase in misfit. We expect that for the Likert format, when the acquiescence factor or the 16 negatively- vs. positively-worded structure was taken into account, the model fit would 17 be substantially different. Specifically, we expect large $RMSEA_D$ values between Models 1 vs. 2, Models 1 vs. 3, and Models 4 vs. 5 for the Likert format. On the other hand, 19 we hypothesize that the alternative formats, which are not affected by acquiescence bias nor the negatively- vs. positively-worded structure, would show relatively stable model 21 fit (i.e., small RMSEA_D values) between these three sets of model comparisons. Furthermore, since the BFI-2 in all formats was constructed to include three facets for each personality domain, we expect that accounting for these three facets would lead to 24 substantial differences in model fit for all formats. In other words, we expect large 25 $RMSEA_D$ values between Models 1 vs. 4 and Models 3 vs. 5 across all formats. 26
- Reliability Analyses. For each domain subscale and scale format, we computed omega reliability coefficients based on Model 4 in Figure 1, which, as

² For RMSEA and CFI, we used the rmsea.robust and cfi.robust versions in lavaan, which are corrected for missing data, proposed by Zhang and Savalei (2023).

- mentioned previously, is the most consistent with the intended construction of the
- subscale using the compRealSEM() function in the semTools package (version
- 3 0.5-6.941). Since each domain subscale has three facets, we computed the facet-specific
- 4 reliability and the total reliability. The facet-specific reliability coefficient represents the
- proportion of variance in facet items explained by their respective facet factor, whereas
- 6 the total reliability coefficient represents the proportion of variance in all domain items
- 7 explained by all three facet factors.
- Validity Analyses. For our validity analyses, we assessed two main types of correlations: the correlation between self- and peer-ratings (i.e., self-other agreement) and the correlation between traits and criterion measures. For participants who had two peer ratings, we averaged the two peer-rating scores before computing self-other 11 agreement correlations. We tested the significance of all validity correlations while 12 controlling for gender, age, and ethnicity (see Table 2 for the expected correlations between the traits and criterion measures). Because we focused on comparisons across four scale formats for each criterion measure, we applied Bonferroni corrections by multiplying each original p-value by four to control for family-wise Type-I error. 16 Additionally, pairwise differences in both self-other agreement and trait-criterion correlations across the four scale formats were statistically compared using the cocor.indep.groups function from the cocor package in R (Diedenhofen & Musch, 2015). For these pairwise comparisons, Bonferroni corrections were applied by 20 multiplying each original p-value by six.

2 Results

23 Descriptive Statistics

- Descriptive statistics including items' means, variances, correlation matrices, and distribution of response option endorsements for each format and subscale are provided in Section 2.1 of the Supplementary Materials.
- Means and Correlations. Across different formats, item means and
 correlation matrices for each subscale were similar. On the other hand, on average, item
 variances were higher in the Likert format compared to the alternative formats for all

- subscales. Among the three alternative formats, the Item-Specific-Light format
- 2 consistently exhibited higher item variances than the Expanded and Item-Specific-Full
- 3 formats, which makes sense given that the Item-Specific-Light format featured less
- 4 detailed response options compared to the Expanded and Item-Specific-Full formats.
- ⁵ For example, in the negative emotionality subscale, the Likert format had the highest
- average item variance (1.50), followed by the Item-Specific-Light format (1.17), and
- ⁷ finally, by the Expanded and Item-Specific-Full formats, which each had similar average
- 8 item variances (0.91 and 0.90, respectively). This reduction in item variance for the
- 9 alternative formats may be attributed to a reduction in confusion and acquiescence
- bias, as demonstrated in the subsequent factor analyses.

Distribution of Response Option Endorsements. In response to a 11 reviewer's recommendation, we also explored possible differences in the distribution of response option endorsements across the four formats (see Supplementary Materials, 13 Section 2.1.4). In general, the distributions for the alternative formats align better with 14 the expected bell-shaped distribution of the personality trait compared to those for the Likert format. Figure 2 illustrates this distribution for the Extraversion subscale across 16 various formats. As shown in Figure 2, a higher percentage of participants selected the 17 mid-point option in the alternative formats than in the Likert format. The response 18 distributions were unimodal in each of the alternative formats. In contrast, for the 19 Likert format, the responses often exhibited a bimodal distribution with peaks on each side of the mid-point (see Figure 2). Non-preregistered pairwise chi-square tests of 21 homogeneity showed that for all BFI-2 subscales, the endorsement distributions for the Likert format were significantly different than those for each alternative format; however, the endorsement distributions for each pair of the alternative formats were not significantly different from one another (see Supplementary Materials Table 36 for full 25 results). 26

Factor Analyses

Our first substantive question was whether the alternative formats better capture the theorized factor structure of the BFI-2, compared to the original Likert

- format. To do so, we fit five models (see Figure 1) for each of the Big Five domains and for each of the four formats. Fit measures of the CFA models are provided in Table 3.
- $_3$ Table 4 presents the RMSEA_D values for comparing nested models. Selected results for
- 4 the factor loadings and correlations are provided in Table 5 (see Section 2.2 of the
- ⁵ Supplementary Materials for complete results).
- Consistent with our hypotheses and past findings (Soto & John, 2017a), Models
 4 and 5 (i.e., three-facets and three-facets-plus-acquiescence models) consistently
 showed better fit across all formats and subscales compared to Models 1-3, which did
 not account for the facets' structure (see Table 3). Models 1-3 did not yield fit indices
 that met the criteria for a good fit, whereas Models 4-5 produced fit indices indicating a
 reasonable fit for most subscales and formats. The substantial RMSEA_D values when
 comparing Models 1 and 4, and Models 3 and 5, further indicated the large differences
 in model fit per degree of freedom (see Table 4). Given that the BFI-2 was designed to
 include facets within each personality domain, these patterns of results provided
 evidence for construct validity across all formats, including the newly developed
 alternative formats.
- Furthermore, consistent with our hypothesis, Models 1 and 4 (single-domain and 17 three-facets models), which did not account for the acquiescence bias nor the negatively- vs positively-worded distinction, tended to have a worse fit for the Likert 19 format than for the three alternative formats. Specifically, across the five subscales, on average, Model 1 or 4 had lower CFI and higher RMSEA and SRMR (i.e., worse fit) for 21 the Likert format than for the alternative formats (see the "Average Across Subscales" panel in Table 4). Notably, although Model 4 (three-facets model) is the most consistent with the theoretical model of BFI-2, its CFI and RMSEA values for the 24 Agreeableness and Conscientiousness subscales in the Likert format did not pass the 25 cutoffs for a reasonable fit. In contrast, CFI and RMSEA for the same subscales in the alternative formats passed the cutoffs for a reasonable fit, with some surpassing the 27 cutoffs for a very good fit. 28
- For Models 2, 3, and 5, which account for acquiescence bias (Models 3 and 5) or the negatively- vs positively-worded distinction (Model 2), the Likert format's model fit

- was similar to the alternative formats. In other words, for the Likert format, changing
- ² from a model that did not account for acquiescence bias or the negatively- vs.
- 3 positively-worded distinction to a model that did account for these factors improved the
- 4 fit substantially, as also indicated by the large RMSEA_D values comparing nested
- ⁵ Models 1 vs. 2, Models 1 vs. 3, and Models 4 vs. 5 for the Likert format (see Table 4).
- 6 On the other hand, for the alternative formats, the fit measures were very similar
- ⁷ between nested Models 1 vs. 2, Models 1 vs. 3, and Models 4 vs. 5, as evidenced by the
- small $RMSEA_D$ values for the alternative formats in Table 4. This is consistent with
- 9 our expectation that the alternative formats are not affected by the same response bias
- as the Likert format. It is noteworthy that for the alternative formats, Models 2, 3 and
- 5 often yielded improper parameter estimate solutions (a.k.a., Heywood cases), as
- indicated by asterisks in Table 3). This is a further indication of the incompatibility of
- 13 these models with the data under the alternative formats.

Finally, examining the factor loadings and correlations across subscales and 14 formats revealed two problematic items with very small loading sizes across all models 15 for the Likert format. These two items were Item 5 ("I have few artistic interests"; for the Open-Mindedness subscale) and Item 17 ("I have little sympathy for others"; for 17 the Agreeableness subscale), both of which are negatively-worded. Specifically, as shown in Table 5, for Model 4, the loading sizes for Items 5 and 17 were very low at .199 and .167, respectively, in Study 1. These two factor loadings were similarly low in the other models (see Section 2.2 of the Supplementary Materials for factor loading tables). In 21 CFA, the square of the standardized factor loading represents a single item's reliability; thus, these two items' low loadings under the Likert format indicate poor item 23 reliability. Such phenomena, where negatively-worded items demonstrate poor reliability, are often observed in scales in the Likert format (Sonderen et al., 2013). In contrast, for the alternative formats, the loading sizes for these two items in Model 4 were all very reasonable, ranging from .644 to .774.

$Reliability \ Analyses$

Next, we compared the reliability of the scores for the domain and facet scales

a across the four formats. Table 6 presents the composite reliability measures for the total

scores of each domain subscale (i.e., "Total" row for each domain in Table 6), as well as

for each facet within each domain. Overall, each domain subscale and each facet scores

had reasonable reliability, with most values above .70 (see the shaded cells in Table 6).

When comparing the domains, the Agreeableness domain had slightly lower reliability

for its three facets across all formats, compared to the other Big Five domains.

Compared to the alternative formats, the Likert format tended to have lower reliabilities with an average of .84 for total score reliabilities across domains. Compared to the alternative formats, the Likert format had particularly lower facet reliabilities for the Agreeableness and Open-Mindedness domains. These low reliabilities for the Agreeableness and Open-Mindedness domains were partly caused by the low loadings for Items 5 and 17, as explained previously.

Among the three alternative formats, the Expanded format consistently showed high reliabilities across domains and facets, with all but one value above .70 and an average of .88 for total score reliabilities across domains. The Item-Specific-Full and the Item-Specific-Light had similar reliabilities, both with an average of .85 for total score reliabilities across domains.

20 Validity Analyses

29

Finally, we compared the validity of the four formats by examining self-other agreement and correlations with relevant criterion variables (see Table 7).

Despite the relatively low response rate for the peer-ratings, the correlations
between self- and peer-ratings (i.e., self-other agreement) were consistently high and
significant across almost all formats and subscale. The only exception was the
Agreeableness subscale in the original Likert format, where self-other agreement was not
significant. In fact, compared to the alternative formats, the self-other agreement for
the Agreeableness subscale in the Likert format was much lower (see Table 7).

Similarly, for criterion measures, most correlations were in the anticipated

- direction across scale formats, indicating high self-other agreement and predictive
- validity (see Table 7). However, there were a few exceptions. For example, across all
- 3 formats, the correlations between conscientiousness and substance abuse, between
- 4 volunteerism and agreeableness, and between negative emotionality and affectual
- 5 solidarity with parents were not significant. These non-significant correlations might be
- 6 attributable to our sample, which consisted exclusively of UBC students, potentially
- ⁷ limiting variability on some criterion variables (e.g., 97% of our sample reported no
- substance abuse).
- In short, the correlations for self-other agreement and criterion variables were very similar across scale formats (see Table 7). Among the 76 pairs of correlations between formats, 73 were not significantly different. Consistent with previous research (e.g., Zhang et al., 2019, 2023), this result indicates that the alternative formats provided comparable self-other agreement and predictive validity to the Likert format.

$_{14}$ Summary of Results

In summary, the results of Study 1 were generally consistent with our hypotheses.

The alternative formats of the BFI-2 tended to have better model fit than the Likert format — particularly for Model 4, which is most consistent with the intended structure of BFI-2. All scale formats' scores demonstrated high and comparable levels of reliability and validity. The Expanded format had the best overall performance, consistently showing better model fit measures, reliability coefficients, and distribution of response options endorsement as well as demonstrating comparable validity.

Study 2

Method

The primary goal of Study 2 is to investigate the effect of scale format on careless responding, and the secondary goal is to replicate the factor and reliability analyses from Study 1. As the focus of Study 2 is on the measures of careless responding (described below), we did not include peer ratings or criterion measures.

Participants and Procedure

- We recruited 1,451 participants from York University in Canada who completed an online Qualtrics survey in exchange for course credit. As in Study 1, participants were randomly assigned to complete the BFI-2 in one of the four scale formats (using
- the same measures described in Study 1): Likert (n = 365), Expanded (n = 356),
- ⁶ Item-Specific-Full (n = 366), and Item-Specific-Light (n = 364). Participants then
- provided basic demographic information, including their age (M = 19.48, SD = 3.62),
- 8 gender (22.04% male, 76.79% female, 1.10% gender variant), and ethnic identity
- 9 (21.76% European, 21.42% South Asian, 12.67% East Asian, 9.57% African, and 35.27%
- 10 from other ethnic backgrounds).

11 Careless Responding Measures

To evaluate careless responding, we focused on three measures of careless responding that had been used in past research studies (Johnson, 2005; Meade & Craig, 2012): time taken to complete the BFI-2, odd-even consistency, average long-string, maximum long-string, and the Mahalanobis distance.

Completion Time. We recorded the time it took participants to complete the
BFI-2 in different formats by inserting a timer tool in Qualtrics at the start and end of
the BFI-2 scale, ensuring that only the time spent completing the BFI-2 was recorded.
The recorded time in seconds was then converted to minutes by dividing by 60. Longer
completion times indicate less careless responding because they suggest that
participants took more time to consider and process the scale items.

Odd-Even Consistency. To compute the even-odd consistency, we divided items in each domain into even or odd items and then computed two sum scores—one for even item and one for odd items—for each domain. In other words, in total, across domains, there were five sum scores for even items and five sum scores for odd items. For each participant, we then calculated a within-person correlation between five sum scores for the even items and five sum scores for the odd items. A high score on the even-odd consistency has been interpreted as indicating low levels of careless responding because it shows that a participant's responses are consistent across even and odd items

1 (Johnson, 2005; Meade & Craig, 2012).

Average and Maximum Long-String. Long-string refers to the number of identical consecutive responses. Thus, the average long-string and maximum long-string

- represent, respectively, the average and maximum number of identical consecutive
- $_{5}\,$ responses calculated for each participant. 3 According to Meade and Craig (2012),
- 6 higher average or maximum long-string scores represent a response heuristic called
- straightlining (e.g., consistently choosing the first option), which can be an indicator of
- 8 inattentive or careless responding.

Mahalanobis Distance. The Mahalanobis Distance is a multivariate distance between a participant's response vector and the vector of the sample means. While often used as an outlier indicator, Mahalanobis distance has also been used to detect careless responding (Ehlers et al., 2009; Meade & Craig, 2012). Higher values (and therefore, more unusual responses) indicate more careless responding because unusual responses could be attributable to inattention, response biases, and differential interpretation of the items or response options (Ehlers et al., 2009; Meade & Craig, 2012).

Data Analyses

We used the same analytic strategy as in Study 1 to replicate the factor and reliability analyses. For each measure of careless responding, we tested the differences across the four scale formats using omnibus F-tests as well as pairwise t-tests with Bonferroni corrections. We expect that the alternative formats will yield less careless responding than the Likert format.

22 Results

23 Descriptive Statistics

The descriptive statistics including item means, item variances, correlation matrices, and distribution of response option endorsements are provided in Section 3.1 of the Supplementary Materials. Overall, the patterns of results for the descriptive statistics in Study 2 were similar to those in Study 1. For example, consistent with

³ For the Likert format, the average and maximum long-string indices were computed using participants' original scores—that is, before reverse-keying the negatively-worded items. In contrast, all other careless responding measures were calculated after reverse-keying.

- Study 1, Study 2 also showed that the item variances were larger for the Likert format
- ² relative to the alternative formats. Moreover, the endorsement distributions for the
- 3 Likert format in Study 2 were also significantly different from those in the alternative
- 4 formats, with notably fewer mid-option endorsements in the Likert format compared to
- 5 the alternative formats. A main difference between the descriptive statistics of Studies 1
- and 2 is that Item 5 ("I have few artistic interests"; from the Open-Mindedness domain)
- in the Likert format showed low and slightly negative correlations with other items in
- 8 the same domain. This issue affected the factor loadings of other items in the same
- 9 domain, as we will explain in the subsequent section.

Factor Analyses

Many patterns of factor analytic results in Study 2 were similar to those in

Study 1. Consistent with our hypothesis and Study 1's results, Models 4 and 5 (which

include the structure of the facets in each subscale) showed better model fit than

Models 1-3 (which do not include facets). Most fit measures for Models 1-3

demonstrated poor fit and did not pass the cutoffs for a reasonable fit across formats,

whereas most fit measures for Models 4-5 indicated at least a reasonable fit. Table 8

shows selected fit measures results for Models 4 and 5; for the full results of all models,

please refer to the Supplementary Materials.

Consistent with Study 1, changing from a model without the acquiescence bias 19 (Model 4) to a model with (Model 5) resulted in a substantially improved model fit for 20 the Likert format (as indicated by large $RMSEA_D$ values) but barely changed the model 21 fit for the alternative formats (see Table 8). However, one noticeable difference between Studies 1 and 2's fit measure results was that the fit measures for the Open-Mindedness 23 domain in the alternative formats were considerably worse in Study 2 compared to Study 1. Specifically, for Study 1, Models 4-5's RMSEA, CFI, and SRMR values for the 25 Open-Mindedness domain in the alternative formats passed the cutoffs for a reasonable fit, whereas in Study 2, only the SRMR value did. In addition, in Study 2, contrary to 27 our expectations, Models 4-5 had better model fit for the Likert format than for the alternative formats (an issue we will turn to in the General Discussion).

Consistent with Study 1, most items yielded reasonable loadings across models and subscales. However, as in Study 1, Items 5 ("I have few artistic interests") and 17 ("I feel little sympathy for others") had low loadings in the Likert format (see Table 5). Notably, the loadings for Items 5 and 17 were lower in Study 2 than in Study 1, with values of .091 and .031, respectively (see Table 5). Furthermore, an unexpected result was that the slight negative correlations between Item 5 and other Open-Mindedness items led to negative loadings for other items (i.e., Items 20, 35, and 50) measuring the same facet as Item 5. It also resulted in negative factor correlations between the "Aesthetic Sensitivity" and other facets of the Open-Mindedness subscale, essentially transforming what was supposed to represent "Aesthetic Sensitivity" into what could be described as "Aesthetic Insensitivity" (see red-shaded cells in Table 5). This pattern 11 emphasizes a broader issue with negatively-worded items: even when they do not impact the overall model fit, they can affect the loading sizes and directions of both 13 their own and related items, ultimately changing the meaning of the latent construct. 14

$_{ ext{15}}$ $Reliability \ Analyses$

The results for the reliability analyses are shown in Table 6. The general 16 patterns of the reliability coefficients in Study 2 are similar to those in Study 1. For 17 example, as in Study 1, the Agreeableness and the Open-Mindedness subscales in Study 18 2 showed lower reliabilities than other subscales. Furthermore, similar to Study 1, 19 among the three alternative formats, the Expanded format tended to have higher 20 reliabilities than the Item-Specific-Full and Item-Specific-Light formats. 21 However, Study 2's reliability coefficients were generally lower than those in 22 Study 1. This difference was particularly evident in the Likert format, where all 23 corresponding reliabilities were lower in Study 2 than in Study 1. The reliability 24 coefficient for the Compassion facet of the Agreeableness subscale (which includes the very low-loading Item 17) was exceptionally low, at .091.

Careless Responding Analyses

Next, we examined indicators of careless responding using previously explained measures: completion time, even-odd consistency, average long-string, maximum

- long-string, and Mahalanobis distances for each domain. Table 9 shows the correlations
- 2 among the careless responding measures and Figure 3 shows each measure's mean
- 3 differences across the four formats.

Correlations Among the Careless Responding Measures. Before

- 5 comparing careless responding across formats, we calculated correlations among all
- 6 careless responding measures to assess their validity (see Table 9). As shown in Table 9,
- ⁷ while some correlations are weak, their signs are consistent with our interpretation of
- 8 these measures as indirect indicators of careless responding. Specifically, the
- 9 Mahalanobis distances across domains were moderately positively correlated, with
- values ranging from r = .364 to r = .522. The correlation between completion time and
- even-odd consistency was slightly positive and significant (r = .114, p < .001),
- indicating that respondents who spent more time completing the questionnaire provided
- more consistent responses. Additionally, both completion time and even-odd consistency
- showed weak but generally significant negative correlations with Mahalanobis distances
- (ranging from r = -.178 to r = -.054), suggesting that higher consistency generally
- 16 corresponds to lower Mahalanobis distances. Furthermore, the average and maximum
- long-string scores strongly correlated with each other (r = .832) and showed small but
- significant negative correlations with even-odd consistency (r = -.188 and r = -.238,
- respectively). This finding indicates that increased consecutive identical responses
- 20 corresponded to lower consistency. However, these long-string measures generally
- showed no significant correlations with either completion time or Mahalanobis distances.
- 22 Completion Times. Comparing the careless responding measures across the
- 23 four formats, we found that completion times significantly differed across formats
- (F = 42.47, p < .001, see Figure 3a). Consistent with our hypothesis, the Expanded
- 25 format resulted in the highest completion time, with an average completion time of 8.89
- minutes with 95% CI=[8.35, 9.43], followed by the Item-Specific-Full ($M=6.87,\,95\%$
- ²⁷ CI=[6.47, 7.27]), Item-Specific-Light (M=6.06, 95% CI=[5.67, 6.35]), and lastly the
- Likert (M = 5.72, 95% CI=[5.36, 6.08]). Pairwise, the mean completion time of the
- 29 Expanded was significantly different from that of the Item-Specific-Full,
- 30 Item-Specific-Light, and the Likert formats (see Figure 3a). However, there were no

25

- significant differences in mean completion times among the Item-Specific-Full, Item-Specific-Light, and the Likert formats (see Figure 3a). In other words, out of the three alternative formats, only the Expanded format resulted in a significantly increased completion time compared to the Likert format. Even-Odd Consistency. For even-odd consistency measure, as shown in Figure 3b, the Expanded format showed a somewhat higher mean even-odd consistency (M = .73, 95%CI=[.70, .76]) than the Likert format (M = .68, 95%CI=[.65, .71]), Item-Specific-Full ($M=.68,\,95\%$ CI=[.65 .70]), and Item-Specific-Light (M=.67,95%CI=[.64.71]). An F-test showed significant differences across formats (F = 3.18, p = .02). Contrary to our expectations, however, pairwise comparisons did not reveal 10 any significant differences in even-odd consistency between the Likert format and any of the alternative formats (see Figure 3b). In other words, there was no evidence that 12 participants' responses were more consistent in the alternative formats compared to the Likert format. The only significant pairwise comparison in even-odd consistency was 14 between the Expanded and the Item-Specific-Full formats. Average and Maximum Long-String. The average and maximum 16 long-string scores did not show significant differences across formats with F = 1.5, 17 p = 0.21 for average long-string, and F = 1.78, p = 0.21 for maximum long-string (see Figure 3c and d). In other words, contrary to our hypothesis, the alternative formats 19 did not show less careless responding as measured by the average and maximum long-string. Interestingly, the Item-Specific-Light format had much more variability in 21 the average and maximum long-string scores compared to the other formats (see Figure 3c and d). Further examination revealed that, in the Item-Specific-Light format, three participants provided 48 or more identical consecutive responses. We will explore 24 possible reasons for these findings in the General Discussion.
- Mahalanobis Distances. Mahalanobis distances' for each domain significantly 26 differed across formats (see the footnote of Figure 3 for F-test results). Across all 27 subscales, the Likert format showed the largest Mahalanobis distance followed by the 28 Item-Specific-Light. The smallest distances were either in the Expanded or the Item-Specific-Full formats, depending on the subscale (see Figure 3e-i). In addition, for

- all subscales, there were significant differences in the Mahalanobis distance between the
- Likert format and any of the alternative formats (see Figure 3e-i). This pattern
- parallels the results for the item variances, which demonstrated that the Likert format
- 4 had higher average item variances for all subscales. These results demonstrated that
- 5 relative to the Likert format, the alternative formats yielded less unusual and more
- 6 consistent responses across participants.

$Summary\ of\ Study\ 2$

29

In summary, Study 2 replicated most of the factor analyses and reliability
findings of Study 1. However, Study 2 showed lower reliability of the BFI-2, especially
for the Likert format, and highlighted even more pronounced issues with Items 5 and
17. The careless responding measures showed somewhat mixed results. Specifically,
participants spent more time completing the BFI-2 using the alternative
formats—particularly the Expanded format—and exhibited less unusual responses.
However, participants did not show higher even-odd consistency or less straightlining in
the alternative formats compared to the Likert format.

16 Discussion

The Big Five are commonly measured by asking participants about the extent to 17 which they agree or disagree with various statements (e.g., "I am outgoing, sociable"; 18 Soto & John, 2017a). However, items in the Likert format are susceptible to ambiguity in the interpretation of the item and response scale, acquiescence bias, and careless 20 responding due to confusion when switching between positively- and negatively-worded 21 items. Here, we investigated whether the BFI-2 in three alternative formats can address these issues and thereby yield superior psychometric properties compared to the original Likert format. Across two studies, we found that, compared to the Likert format, the 24 alternative BFI-2 formats generally yielded factor structure more consistent with the theoretical expectation, higher reliability coefficients, response endorsement distributions more bell-shaped, longer completion times, fewer extreme responses, and 27 similar validity. 28

Specifically, the BFI-2 in the original Likert format was more consistent with the

three-facets model with an acquiescence bias factor (Model 5), whereas the alternative formats were more consistent with the intended model of the BFI-2, which is the three-facets model but no acquiescence bias (Model 4). Indeed, for Model 4, the alternative formats had a better fit than the Likert format for four out of the Big Five domains. However, for the Open-Mindedness domain, the Likert format outperformed the alternative formats, especially for Study 2. One possible explanation for this unexpected result is the "reliability paradox" (Hancock & Mueller, 2011; McNeish & Hancock, 2018), which occurs when a less reliable measurement model with lower loading sizes yields a better fit than a more reliable model with higher loading sizes. The reason for the reliability paradox is that a less reliable measurement model is less likely to detect model misspecifications. Using McNeish and Hancock (2018)'s simile, a 11 less reliable measurement model is like "a dirtier window" through which it is harder to discern misspecifications, whereas a more reliable model with high loadings is more 13 sensitive to any misspecification, yielding a poorer fit. Indeed, the negatively-worded Item 5 ("I have few artistic interests") in the Open-Mindedness subscale yielded very 15 small loadings (.199 in Study 1 and .031 in Study 2) in the Likert format, but ranged from .64 to .71 for the alternative formats across the two studies. Furthermore, in Study 2, not only did Item 5 yield a low loading, it also caused other items belonging to 18 the same latent facet to have negative loadings and the latent facet to have negative 19 correlations with other facets, essentially altering the meaning of the latent facet. Perhaps, due to the poor reliability of Item 5 in the Likert format, misspecifications are less likely to be detected when using the BFI-2 in the Likert format, which yields an 22 apparent better fit than the BFI-2 in the alternative formats. 23 Other items in the Likert format also had lower item reliabilities compared to 24 those in the alternative formats. In particular, the negatively-worded Item 17 ("I feel 25 little sympathy for others") in the Agreeableness scale had a very low loading size in 26 both studies (.167 in Study 1 and .091 in Study 2). Furthermore, overall, the Likert format tended to have lower reliability coefficients at the facet and the domain levels 28 compared to the alternative formats—especially in Study 2. The low

reliabilities—especially for some negatively-worded items—for the Likert formats are

- consistent with past research that scales that use the Likert format often have a few
- 2 negatively-worded items with low correlations with other items in the same scale (e.g.,
- sonderen et al., 2013). Given that the reliabilities for the Likert format remained low
- even after accounting for the acquiescence factor in Model 5, this phenomenon is likely
- attributable to the confusion and careless responding caused by the negatively-worded
- 6 items or the ambiguous agree-disagree response options.
- Among the alternative formats, across Studies 1 and 2, we found that the
- 8 Expanded format tended to have the highest reliabilities, followed by the
- 9 Item-Specific-Full and then the Item-Specific-Light formats. This result aligns with the
- 10 expectation that more detailed response options can enhance participants'
- understanding and processing of the items, thereby leading to higher reliability. The
- Expanded format, which offers the most detailed response options, appears to facilitate
- better comprehension and item processing, resulting in better reliability compared to
- the other formats.
- Furthermore, in both Studies 1 and 2, we found that the distributions of response option endorsement were significantly different between the Likert and the alternative formats. Specifically, for the Likert format, the responses often exhibited a bimodal distribution with peaks on each side of the mid-point; that is, fewer
- participants selected the mid-point relative to adjacent response options. In contrast,
- 20 responses in the alternative formats exhibited a unimodal distribution, with most
- 21 participants selecting the mid-point option. These patterns of results may suggest that
- 22 participants perceive the mid-point option in the Likert format as ambiguous or as an
- "undecided" choice. This might explain why participants select the mid-point option
- less frequently, instead favoring more extreme responses for each item. In contrast, the
- ²⁵ mid-point option in the alternative formats has a clear meaning; as a result, the
- ²⁶ distribution of endorsement follows the expected bell-shaped distribution.
- In terms of validity, we found that subscales in the alternative format had
- similar self-other agreements and correlations with the criterion variables as those in the
- Likert format. Although these results did not favour the alternative format over the
- Likert format, these results are consistent with most of the past research studies, which

- also found comparable but not higher validities for the alternative formats (e.g., Zhang & Savalei, 2016; Zhang et al., 2019). This implies that the validity of the BFI-2 items is relatively robust to minor changes in wording and response format. Moreover, these results show that the alternative formats are at least as valid as the Likert format (while performing better on other psychometric properties). Regarding the careless responding analyses, we found significant differences between the Likert and the alternative formats for the completion times and the Mahalanobis distances, but not for the even-odd consistency and average and maximum long-string. One notable result is that the Expanded format required a significantly longer time than the other formats to complete. Specifically, on average, the BFI-2 in 10 the Expanded format required around 1.5 minutes longer to complete than the Item-Specific-Full and 2.5 minutes longer than the Item-Specific-Light and the Likert 12 format. Furthermore, we found that all alternative formats yielded significantly lower 13 Mahalanobis distances than the Likert format, with the Expanded and Item-Specific-Full formats consistently having the lowest two scores. These results 15 demonstrate that the Expanded and Item-Specific-Full formats yielded fewer outliers 16 and unusual responses, possibly because their detailed response options reduced 17 participant confusion or careless responding. The higher Mahalanobis distances in the 18 Likert format might result from confusion caused by frequent switching between 19 positively- and negatively-worded items as well as the varied interpretations of agree-disagree response options, as discussed in the Introduction; these factors could 21 potentially increase measurement error and response variability. However, it is important to emphasize that completion time and Mahalanobis distances are indirect 23 indicators of careless responding. Thus, these results cannot confirm that participants indeed experienced less confusion or were more attentive with the Expanded and 25 Item-Specific-Full formats. We did not find any significant differences between response formats for the 27 average and maximum long-string, which measures the number of identical consecutive
- average and maximum long-string, which measures the number of identical consecutive responses. The directionality of the items may be a confounding variable for the effect of scale format on the long-string scores. Specifically, in the Likert format, the adjacent

items not only vary in the personality domain they assess but may also vary in the item directionality (positively- or negatively-worded items). In contrast, items in the alternative formats do not incorporate directionality, and the personality domains themselves are often positively correlated. Consequently, an attentive participant, who, for example, is high on extraversion, agreeableness, and conscientiousness, might consecutively choose the fourth response option for three items measuring these traits in an alternative format. This can lead to slightly higher long-string scores for the alternative formats compared to the Likert format. Indeed, Figure 3c and d depict a slight, although non-significant, trend toward higher average and maximum long-string scores in the alternative formats compared to the Likert format. Second, as mentioned in the Result section of Study 2, the Item-Specific-Light had much more variability in 11 the average and maximum long string scores. In addition, although non-significant, the Item-Specific-Light had the highest average and maximum long-string among the four 13 formats, with three participants having more than 48 identical consecutive responses. A 14 plausible explanation for these results is that all response options for a given item in the 15 Item-Specific-Light format appeared in a single row. This may have made it easier for inattentive participants to straightline their responses without scrolling down the page or moving their mouse too much (see Table 1). In contrast, in the other three formats, 18 each response item for each item appeared in a separate row. This required participants 19 to actively scroll down the page and move their mouse between items, thus discouraging straightlining. 21

22 Limitations and Future Directions

There are several limitations to our study. First, we will consider developing
short-form versions of the BFI-2 in alternative formats, similar to the shorter versions of
the Likert BFI-2 (i.e., BFI-2-S and BFI-2-XS) created Soto and John (2017b). A
shorter scale with reduced completion time would likely encourage more applied
researchers to adopt alternative response formats of the BFI-2.

Second, the measures of careless responding used in Study 2 were indirect. For example, a longer completion time does not necessarily indicate less careless responding,

- as it could also reflect the time required to process the lengthier or more varied response
- ² options in our alternative formats. Furthermore, the even-odd consistency involves
- 3 computing a correlation using only ten scores for each participant (five even-item sum
- 4 scores and five odd-item sum scores), which raises concerns regarding the reliability of
- this measure. Moreover, the long-string measures were confounded with the
- 6 directionality of the items across formats. Future research should employ more direct
- ⁷ measures of careless responding, such as explicitly asking participants about their
- 8 engagement during the survey (Meade & Craig, 2012).

Furthermore, our assumption that improved psychometric properties from alternative formats stem from reduced ambiguity, acquiescence bias, and confusion needs more direct evidence. Relying only on indirect measures of careless responding 11 and quantitative analyses does not allow us to confirm that participants indeed 12 experienced less confusion or responded more carefully under the alternative formats, nor does it clarify why participants respond differently across formats or whether the detailed response options in alternative formats aid participants' understanding of the 15 items. To gain such insight, a mixed-method approach that includes both qualitative 16 and quantitative analyses is necessary. This mixed-method approach is also suitable for incorporating explicit measures of careless responding as suggested previously. Several 18 previous studies have employed this approach to explore participants' responses to scale 19 items in greater depth. For example, Cabooter et al. (2016) utilized the think-aloud 20 method to investigate how participants interpret varying wordings of response options. 21 Building on these existing methodologies, we plan to conduct a follow-up study that examines participants' interpretations of items across different scale formats. 23

4 Conclusion and Recommendations

We converted the BFI-2 into three alternative formats and assessed whether they
had better psychometric properties compared to the original Likert format. We found
that the alternative formats demonstrated better psychometric properties, such as
factor structure that is more consistent with the intended structure, increased
reliability, unimodal (rather than bimodal) response endorsement distributions, longer

- completion time, and reduced extreme or unusual responses (i.e., lower Mahalanobis
- distances). However, self-other agreement and predictive validity were similar across all
- 3 formats. Among the three alternative formats, the Expanded format yielded the highest
- 4 reliability, longest completion time, and least unusual responses, followed by the
- 5 Item-Specific-Full format. On average, the BFI-2 in the Expanded format took 1.5
- 6 minutes longer to complete compared to the BFI-2 in the Item-Specific-Full format (and
- ⁷ 2.5 minutes longer compared to the original Likert format).
- Based on these findings, if researchers can accommodate a longer survey
- 9 duration, we recommend using the BFI-2 in the Expanded format—particularly when
- 10 research analyses involve modelling the factor structure of the BFI-2. If time is a
- constraint, the Item-Specific-Full format might be a preferable alternative, as it took
- only one minute longer than the Likert format while still offering improved
- psychometric properties, providing a good balance between measurement quality and
- survey time. On the other hand, if research primarily involves examining scale-level
- 15 relationships between variables and requires brevity, the original BFI-2 in the Likert
- 16 format remains an appropriate choice, given its high predictive validity and self-other
- agreement, comparable to the Expanded and Item-Specific-Full formats.
- Moreover, we suggest that researchers consider converting existing scales into
- these formats or using the Expanded or Item-Specific-Full formats when developing new
- 20 psychological scales so that we can build upon the current and previous studies on the
- 21 alternative formats (e.g., Dykema et al., 2022; Kam, 2020; Zhang & Savalei, 2016;
- 22 Zhang et al., 2023) to learn more about their advantages and limitations.

23

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 $\begin{array}{l} \textbf{Table 1} \\ \textit{Example Items for Each Format} \end{array}$

Item Number	Scale Formats Likert							
Item 21	I am dominant, act as a leader. O Disagree strongly O Disagree a little O Neutral; no opinion O Agree a little O Agree strongly							
Item 23	I have difficulty getting started on tasks. O Disagree strongly O Disagree a little O Neutral; no opinion O Agree a little O Agree strongly							
	Expanded							
Item 21	Choose one that best describes you. O I am very submissive, almost always act as a follower. I am fairly submissive, often act as a follower. I am neither particularly submissive nor dominant, sometimes a follower and sometimes a leader. I am fairly dominant, often act as a leader. I am very dominant, almost always act as a leader.							
Item 23	Choose one that best describes you. I have a lot of difficulty getting started on tasks. I have a fair amount of difficulty getting started on tasks. I have some difficulty getting started on tasks. I have little difficulty getting started on tasks. I have no difficulty getting started on tasks.							
	Item-Specific-Full							
Item 21 Item 23	How often do you act as a leader or a follower? O Almost always act as a follower O often act as a follower O sometimes a follower, sometimes a leader O often act as a leader O Almost always act as a leader How much difficulty do you have getting started on tasks?							
20	O A lot O A fair amount O Some O Little O None							
	Item-Specific-Light							
Item 21	How often do you act as a leader or a follower?							
T	Almost always act as a follower Almost always act as a leader							
Item 23	How much difficulty do you have getting started on tasks?							

Table 2 Criterion Measures in Study 1

Criterion Measures	Scale Details	Predicted Direction With Big Five Traits				
Peer Acceptance	Single item regarding popularity compared to peers in the Behaviour Report Form (BRF; Paunonen, 2003)	Positively Related to Extraversion				
Peer Status	Single item regarding social status in the BRF (Paunonen, 2003)	Positively Related to Extraversion				
Dating Variety	Single item regarding the number of dating partners in the BRF (Paunonen, 2003)	Positively Related to Extraversion				
Party Attendance	Single item regarding the number of party attended in the BRF (Paunonen, 2003)	Positively Related to Extraversion				
Volunteerism	Single item regarding the average number of days doing volunteering work in the BRF (Paunonen, 2003)	Positively Related to Agreeableness				
Academic Performance	Single item regarding University GPA in the BRF (Paunonen, 2003)	Positively Related to Conscientiousness				
Risky Physical Activity	Godin Leisure-Time Exercise Question- naire (Godin & Shephard, 1997)	Negatively Related to Conscientiousness				
Criminal Behaviour	Delinquent Behaviour Scale (Greene et al., 2000)	Negatively Related to Conscientiousness				
Substance Abuse	Three items in the Psychopathology Scale (Trull & Sher, 1994)	Negatively Related to Conscientiousness				
Pathological Anxiety	Three items in the Psychopathology Scale (Trull & Sher, 1994)	Positively Related to Negative Emotionality				
Pathological Depression	Three items in the Psychopathology Scale (Trull & Sher, 1994)	Positively Related to Negative Emotionality				
Affectual Solidarity with Parents	Intergenerational Relationship Scale (Belsky et al., 2003)	Positively Related to Negative Emotionality				
Cultural Activity	Single item regarding the amount of cultural activities attended (Schwaba et al., 2018)	Positively Related to Open-Mindedness				
Playing Music Instruments	Single item regarding whether participants play any musical instrument in the BRF (Paunonen, 2003)	Positively Related to Open-Mindedness				

Table 3
Fit Measures for CFA Models in Study 1

			del 1				del 2				del 3			Mod					del 5	
		()	= 54)			(-3	= 53)			(.9	= 53)			(- 3	= 51)			(.9	= 50)	
Fit Measure	L	E	ISF	ISL	L	\mathbf{E}	ISF	ISL	L	\mathbf{E}	ISF	ISL	L	\mathbf{E}	ISF	$_{\mathrm{ISL}}$	L	\mathbf{E}	$_{\rm ISF}$	ISL
Extraversion																				
Chi-Squared	446.155	347.406	353.235	403.780	432.128	344.334*	345.491*	397.632*	435.806	343.075*	335.572*	395.903*	160.538	95.742	96.994	133.272	125.357	95.254	92.985*	132.964*
CFI	.774	.789	.758	.764	.782	.791	.764	.768	.779	.792	.772	.769	.937	.968	.963	.944	.957	.968	.965	.944
RMSEA	.147	.129	.130	.139	.146	.130	.129	.140	.146	.130	.127	.139	.080	.052	.052	.070	.067	.052	.051	.071
SRMR	.082	.079	.082	.082	.082	.078	.079	.081	.082	.078	.079	.081	.058	.041	.043	.049	.056	.041	.042	.049
Agreeableness																				
Chi-Squared	245.370	354.454	254.938	239.125	237.552	353.770*	252.112*	229.860*	230.396	354.247*	253.799*	231.221*	162.396	133.421	114.843	94.629	133.474	127.468	114.327	93.628*
CFI	.777	.731	.782	.787	.785	.731	.784	.797	.794	.731	.782	.795	.870	.926	.931	.950	.903	.930	.930	.950
RMSEA	.102	.130	.106	.102	.101	.132	.107	.101	.099	.132	.107	.101	.080	.070	.062	.051	.070	.069	.062	.051
SRMR	.073	.088	.070	.072	.072	.088	.070	.071	.070	.088	.070	.071	.063	.052	.047	.047	.056	.051	.047	.046
Conscientiousness																				
Chi-Squared	388.251	291.401	252.637	349.085	372.562	290.095	245.494	349.011*	365.138	286.261	236.032	349.045*	194.913	153.465	149.100	118.907	122.907	129.507	116.850	113.839
CFI	.731	.820	.834	.790	.743	.820	.839	.789	.749	.823	.847	.789	.884	.922	.918	.952	.942	.939	.944	.955
RMSEA	.135	.116	.105	.128	.134	.117	.105	.130	.132	.116	.102	.130	.091	.078	.076	.063	.066	.070	.064	.062
SRMR	.081	.071	.072	.092	.078	.070	.071	.092	.078	.070	.070	.092	.057	.047	.053	.048	.050	.043	.046	.047
Negative																				
Emotionality																				
Chi-Squared	317.015	301.768	266.677	319.851	279.697	301.191*	255.335	316.374	286.726	301.681*	257.781	315.743	149.749	120.982	143.400	158.255	87.640	118.210	130.368	151.766
CFI	.858	.857	.853	.825	.878	.857	.860	.826	.874	.856	.859	.827	.947	.960	.936	.929	.980	.961	.945	.933
RMSEA	.120	.118	.109	.122	.112	.119	.107	.122	.114	.120	.108	.122	.076	.065	.074	.079	.047	.064	.070	.078
SRMR	.058	.059	.061	.066	.057	.059	.061	.066	.056	.059	.060	.065	.043	.040	.051	.056	.035	.038	.047	.052
Open-Mindedness																				
Chi-Squared	326.522	283.656	307.066	312.310	322.161	282.405*	301.205*	312.289	320.775	283.162*	301.827*	311.771	129.602	135.356	152.085	162.237	106.440	132.375	152.021	151.254
CFI	.725	.812	.782	.792	.728	.812	.786	.791	.730	.812	.786	.792	.920	.931	.913	.911	.944	.932	.912	.918
RMSEA	.123	.114	.119	.120	.123	.115	.119	.121	.123	.115	.119	.121	.068	.071	.077	.080	.058	.071	.079	.078
SRMR	.079	.070	.073	.074	.078	.070	.073	.074	.078	.070	.073	.074	.056	.051	.053	.054	.054	.051	.053	.054
Average																				
Across Subscales																				
Chi-Squared	344.663	315.737	286.911	324.830	328.820	314.359	279.927	321.033	327.768	313.685	277.002	320.736	159.440	127.793	131.284	133.460	115.164	120.563	121.310	128.690
CFI	.773	.802	.802	.792	.783	.802	.807	.794	.785	.803	.809	.794	.912	.941	.932	.937	.945	.946	.939	.940
RMSEA	.125	.121	.114	.122	.123	.123	.113	.123	.123	.122	.113	.123	.079	.067	.068	.069	.061	.065	.065	.068
SRMR	.075	.074	.072	.077	.073	.073	.071	.077	.073	.073	.070	.077	.055	.046	.049	.051	.050	.045	.047	.050
M. t. I I I I I		1 1 707	T. (1 10 T	TOT T		C. T. C.	D: 1		C + :	. C M . J.1.	1 F (T)		1 1 .	1.:			4 41 4	. 1	1.1 C+

Note. L=Likert, E=Expanded, ISF=Item-Specific-F, ISL=Item-Specific-L. See Figure 1 for specifications of Models 1–5. The asterisk beside a chi-squared value indicates that the model fit yielded a warning message regarding obtaining an improper solution (a.k.a., Heywood case). The light gray shade indicates that the fit measure values passed the cutoffs for indicating an acceptable fit (i.e., CFI > .9, RMSEA < .08, SRMR < 0.08); the dark gray shade indicates that the fit measure values passed the cutoffs for indicating very good fit (i.e., CFI > .95, RMSEA < .05, SRMR < 0.05).

Table 4 $RMSEA_D$ Values for Comparing CFA Models in Study 1

Subscales	Likert	Expanded	Item-Specific-Full	Item-Specific-Light
			Models 1 vs. 2	
Extraversion	.196	.079	.143	.124
Agreeableness	.142	.000	.074	.158
Conscientiousness	.208	.031	.136	.000
Negative Emotionality	.327	.000	.177	.086
Openness	.099	.028	.121	.000
Average	.194	0.028	.130	.074
			Models 1 vs. 3	
Extraversion	.166	.101	.225	.144
Agreeableness	.203	0.000	.021	.144
Conscientiousness	.255	.112	.217	.000
Negative Emotionality	.294	.000	.155	.097
Openness	.118	.000	.113	.000
Average	.207	.043	.146	.077
			Models 1 vs. 4	
Extraversion	.526	.503	.506	.517
Agreeableness	.280	.471	.372	.376
Conscientiousness	.432	.370	.319	.477
Negative Emotionality	.401	.425	.349	.398
Openness	.436	.384	.392	.384
Average	.415	.431	.387	.431
0			Models 3 vs. 5	
Extraversion	.549	.499	.492	.510
Agreeableness	.303	.477	.371	.367
Conscientiousness	.484	.395	.343	.482
Negative Emotionality	.438	.428	.354	.401
Openness	.455	.388	.385	.397
Average	.446	.437	.389	.432
			Models 4 vs. 5	
Extraversion	.317	.000	.095	0.000
Agreeableness	.287	.123	.000	.002
Conscientiousness	.457	.265	.308	.111
Negative Emotionality	.424	.073	.191	.128
Openness	.255	.078	.000	.173
Average	.348	.108	.119	.083

Note: See Figure 1 for specifications of Models 1–5. The smaller the RMSEA $_D$ value is, the more equivalent the models are. RMSEA $_D$ values less than .05 are shaded in dark gray to indicate high equivalence, those between .05 and .08 in light gray to indicate acceptable equivalence, and values greater than .08 are unshaded to indicate non-equivalence.

Table 5
Factor Loadings for Agreeableness and Open-Mindedness for Model 4 in Studies 1 and 2

	Study 1 Stu					Stuc	ly 2	
Subscales and Facets	L	\mathbf{E}	ISF	ISL	L	\mathbf{E}	ISF	ISL
Agreeableness								
Facet 1: Compassion								
Item 2 (PW)	.655	.709	.682	.747	.703	.738	.804	.774
Item 17 (NW)	.167	.718	.734	.745	.091	.665	.696	.744
Item 32 (PW)	.537	.575	.446	.400	.454	.609	.410	.368
Item 47 (NW)	.732	.764	.780	.678	.521	.780	.703	.827
Facet 2: Respectfulness								
Item 7 (PW)	.722	.716	.654	.623	.589	.748	.593	.564
Item 22 (NW)	.347	.504	.365	.410	.497	.418	.542	.409
Item 37 (NW)	.454	.698	.554	.684	.545	.672	.650	.736
Item 52 (PW)	.721	.777	.644	.682	.568	.719	.544	.569
Facet 3: Trust								
Item 12 (NW)	.611	.483	.381	.351	.389	.346	.355	.321
Item 27 (PW)	.605	.542	.491	.600	.647	.553	.521	.583
Item 42 (NW)	.441	.630	.648	.483	.209	.508	.521	.440
Item 57 (PW)	.646	.694	.789	.768	.535	.748	.767	.704
Average Loading Size	.553	.651	.597	.594	.479	.625	.592	.587
Correlation Between Facets 1 and 2	.804	.680	.717	.707	.655	.755	.638	.565
Correlation Between Facets 1 and 3	.644	.438	.538	.518	.683	.544	.640	.651
Correlation Between Facets 2 and 3	.594	.457	.592	.483	.745	.461	.486	.518
Open-Mindedness								
Facet 1: Aesthetic Sensitivity								
Item 5 (NW)	.199	.721	.644	.709	.031	.754	.643	.703
Item 20 (PW)	.815	.809	.813	.867	816	.757	.836	.763
Item 35 (PW)	.761	.687	.704	.704	835	.732	.696	.616
Item 50 (NW)	.588	.538	.601	.624	552	.579	.620	.614
Facet 2: Intellectual Curiosity								
Item 10 (PW)	.531	.635	.590	.569	.531	.551	.549	.498
Item 25 (NW)	.601	.583	.682	.605	.590	.507	.621	.538
Item 40 (PW)	.585	.632	.597	.515	.535	.559	.452	.406
Item 55 (NW)	.671	.716	.748	.758	.547	.641	.654	.672
Facet 3: Creative Imagination								
Item 15 (PW)	.632	.606	.552	.532	.545	.581	.594	.362
Item 30 (NW)	.696	.758	.705	.741	.459	.717	.685	.844
Item 45 (NW)	.533	.423	.385	.412	.430	.364	.304	.305
Item 60 (PW)	.731	.731	.688	.664	.660	.648	.698	.632
Average Loading Size	.613	.656	.654	.649	.205	.626	.625	.589
Correlation Between Facets 1 and 2	.618	.683	.681	.666	732	.526	.577	.625
Correlation Between Facets 1 and 3	.434	.634	.611	.640	546	.544	.548	.704
Correlation Between Facets 2 and 3	.652	.755	.650	.811	.628	.651	.660	.673

Note: L=Likert, E=Expanded, ISF=Item-Specific-Full, ISL=Item-Specific-Light, PW=positively-worded in the original Likert version, NW=Negatively-worded in the original Likert version. Red cells indicate loadings and factor correlations that were very low or unusual.

Table 6
Composite Reliability Coefficients in Studies 1 and 2

		Stu	dy 1			Stı	ıdy 2	
Subscales and Facets	L	E	ISF	ISL	L	E	ISF	ISL
Extraversion								
Sociability Facet Reliability	.851	.848	.842	.802	.798	.862	.860	.855
Assertiveness Facet Reliability	.822	.784	.682	.800	.738	.711	.734	.729
Energy-Level Facet Reliability	.728	.716	.731	.719	.607	.687	.636	.655
Average Facet Reliability	.801	.783	.752	.774	.714	.753	.743	.746
Total Subscale Reliability	.886	.882	.845	.869	.825	.874	.857	.857
Agreeableness								
Compassion Facet Reliability	.524	.790	.761	.744	.382	.789	.743	.771
Respectfulness Facet Reliability	.539	.748	.584	.656	.587	.700	.662	.645
Trust Facet Reliability	.663	.683	.684	.633	.492	.638	.635	.607
Average Facet Reliability	.575	.740	.676	.678	.487	.709	.680	.674
Total Subscale Reliability	.751	.855	.820	.813	.694	.838	.825	0.815
Conscientiousness								
Organization Facet Reliability	.815	.847	.866	.881	.782	.808	0.826	.842
Productiveness Facet Reliability	.752	.720	.657	.691	.711	.705	.700	.720
Responsibility Facet Reliability	.673	.712	.595	.704	.621	.569	.654	.681
Average Facet Reliability	.747	.760	.706	.759	.705	.694	.727	.748
Total Subscale Reliability	.853	.887	.859	.876	.847	.847	.849	.864
Negative Emotionality								
Anxiety Facet Reliability	.800	.829	.806	.794	.768	.825	.820	.761
Depression Facet Reliability	.840	.756	.746	.764	.803	.762	.716	.695
Emotional-Volatility Facet Reliability	.806	.810	.708	.746	.797	.804	.702	.681
Average Facet Reliability	.816	.798	.753	.768	.789	.797	.746	.712
Total Subscale Reliability	.910	.895	.875	.856	.871	.891	.859	.830
Open-Mindedness								
Aesthetic-Sensitivity Facet Reliability	.674	.781	.790	.821	.616	.787	.797	.770
Intellectual-Curiosity Facet Reliability	.690	.733	.753	.708	.635	.646	.658	.611
Creative-Imagination Facet Reliability	.744	.727	.684	.675	.608	.669	.666	.652
Average Facet Reliability	.703	.747	.742	.735	.619	.701	.707	.678
Total Subscale Reliability	.799	.869	.859	.869	.739	.839	.831	.831
Average Reliability Across Subscales								
Average Facet Reliability	.728	.766	.726	.743	.663	.731	.721	.712
Average Total Reliability	.840	.878	.852	.857	.795	.858	.844	.839

Note: L=Likert, E=Expanded, ISF=Item-Specific-Full, ISL=Item-Specific-Light. These reliability coefficients were computed based on Model 4 in Figure 1. Coefficients greater than .80 are shaded in dark gray to indicate very good reliability, those between .70 and .79 in light gray for acceptable reliability, and those less than .70 are unshaded, indicating low reliability.

Table 7
Validity Correlations in Study 1

	Likert	Expanded	Item-Specific-Full	Item-Specific-Light
Extraversion				
Self-Other Agreement	.680***	.560***	.411**	.508***
Criterion Measures:				
Peer Acceptance	.561***	.448***	.426***	.451***
Peer Status	.509***	.457***	.436***	.463***
Dating Variety	.226***	.132	.192**	.221***
Party Attendance	.338***	.124	.268***	.081
Average Correlation with	.409	.290	.331	.304
Criterion Variables				
Agreeableness				
Self-Other Agreement	.269	.504***	.507***	.471***
Criterion Measure:				
Volunteerism	075	.129	.025	.064
Conscientiousness				
Self-Other Agreement	.570***	.499***	.498***	.385***
Criterion Measures:				
Academic Performance	.206**	.253***	.213***	.197**
Risky Physical Activity	.157*	.149*	.118	.153*
Criminal Behaviour	188**	166*	091	159*
Substance Abuse	075	069	.042	098
Average Correlation with	.157	.159	.116	.152
Criterion Variables				
Negative Emotionality				
Self-Other Agreement	.474***	.467***	.611***	.469***
Criterion Measures:				
Pathological Anxiety	.240***	.338***	.301***	.351***
Pathological Depression	.324***	.262***	.225***	.249***
Affectual Solidarity	033	074	028	.126
with Parents				
Average Correlation with	.199	.225	.185	.242
Criterion Variables				
Open-Mindness				
Self-Other Agreement	.479***	.381***	.512***	.513***
Criterion Measures:				
Cultural Activity	.110	.179*	.287***	.008
Playing Music Instrument	.218***	.139	.233***	.130
Average Correlation with	.164	.159	.260	.069
Criterion Variables				
Average Across Subscales				
Self-Other Agreement	.494	.482	.508	.484
Correlation with	.233	.208	.206	.197
Criterion Variables				

Note: *=p < .05; **=p < .01; ***=p < .001. Except for self-other agreement correlations, all other correlations were partial-correlations controlling for the gender, age, and ethnicity of the participants. For each validity measure, a pair of bolded values indicates that the difference between the correlations is significant at p < .01; a pair of italicized values indicates that the difference is significant at p < .05. The average correlations were computed with absolute correlation values.

Table 8
Fit Measures for CFA Models 4 and 5 for Study 2

Model 4				Model 5					\mathbf{RMSEA}_D			
	(df =	= 51)			(df)	= 50)		(N	Iodels	4 vs	.5)	
L	\mathbf{E}	ISF	ISL	L	\mathbf{E}	ISF	ISL	L	\mathbf{E}	ISF	ISL	
149.537	134.773	108.881	126.412	132.069	134.710	108.163*	122.076*					
.915	.942	.959	.944	.929	.942	.959	.946					
.073	.068	.056	.064	.067	.069	.056	.064	.213	.000	.000	.096	
.058	.052	.041	.048	.057	.052	.041	.047					
142.656	147.212	172.867	104.760	108.482	146.400*	167.881	99.065					
.848	.918	.881	.946	.903	.918	.885	.950					
.070	.073	.080	.054	.057	.074	.080	.052	.302	.000	.105	.114	
.057	.055	.061	.045	.051	.055	.062	.044					
162.791	144.177	172.347	128.856	105.855	141.840	140.122	117.695					
.892	.911	.903	.939	.947	.912	.928	.946					
.078	.072	.080	.066	.055	.072	.070	.062	.392	.061	.292	.167	
.057	.050	.052	.046	.045	.050	.045	.044					
205.104	140.035	109.101	135.138	154.749	119.487	107.668	124.424					
.913	.950	.958	.937	.941	.961	.959	.944					
.091	.070	.056	.068	.076	.063	.056	.064	.368	.235	.034	.164	
.060	.044	.046	.053	.051	.040	.045	.049				1	
126.807	182.896	193.004	212.957	101.486	182.506	192.523	192.973					
.915	.878	.875	.849	.942	.878	.875	.867					
.064	.086	.087	.094	.053	.087	.088	.089	.258	.000	.000	.229	
.056	.060	.063	.061	.052	.060	.063	.059					
165.956	161.465	151.053	174.048	128.118	150.997	150.095	158.699					
.914	.914	.917	.893	.941	.919	.917	.905					
.077	.078	.072	.080	.065	.075	.072	.077	.307	.059	.086	.154	
.058	.052	.055	.057	.052	.050	.054	.054					
	149.537 .915 .073 .058 142.656 .848 .070 .057 162.791 .892 .078 .057 205.104 .913 .091 .060 126.807 .915 .064 .056 165.956 .914 .077 .058	L E 149.537 134.773 .915 .942 .073 .068 .058 .052 142.656 147.212 .848 .918 .070 .073 .057 .055 162.791 144.177 .892 .911 .078 .072 .050 .050 205.104 140.035 .913 .950 .091 .070 .060 .044 126.807 182.896 .915 .878 .064 .086 .056 .060 165.956 161.465 .914 .914 .077 .078 .058 .052	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	

Note. L=Likert, E=Expanded, ISF=Item-Specific-Full, ISL=Item-Specific-Light. For CFI, RMSEA, and SRMR, The light gray shade indicates that the fit measure values passed the cutoffs for indicating an acceptable fit (i.e., CFI > .9, RMSEA < .08, SRMR < .08); the dark gray shade indicates that the fit measure values passed the cutoffs for indicating very good fit (i.e., CFI > .95, RMSEA < .05, SRMR < .05). For RMSEA_D values, the light gray shade indicates acceptable equivalence (i.e., $.05 < RMSEA_D < .08$); the dark gray shade indicates high equivalence (i.e., $RMSEA_D < .05$).

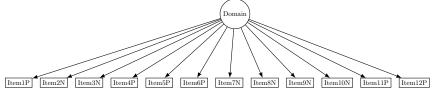
Table 9
Correlations Between the Careless Responding Measures in Study 2

	Time	Consistency	Average	Max	Distance	Distance	Distance	Distance	Distance
			Long-String	Long-String	(E)	(A)	(C)	(N)	(O)
Time	1.000								
Consistency	.114***	1.000							
Average Long-String	086	188***	1.000						
Max Long-String	099*	238***	.832***	1.000					
Distance (E)	114***	068	079*	072	1.000				
Distance (A)	152***	178***	020	.010	.465***	1.000			
Distance (C)	077	085	071	067	.522***	.470***	1.000		
Distance (N)	095*	080	086*	077	.463***	.364***	.428***	1.000	
Distance (O)	054	108**	079	068	.419***	.387***	.416***	.404***	1.000

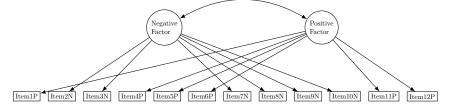
Note. *= p < .05; ** = p < .01; *** = p < .001. Time=Completion Time; Consistency=Even-Odd Consistency; Distance=Mahalanobis Distance; E=Extraversion; A=Agreeableness; C=Conscientiousness; N=Negative Emotionality; O=Open-Mindedness. To control for family-wise Type-I error in the 36 pairwise correlations, the p-values were adjusted using the Bonferroni correction by multiplying each original p-value by 36.

Figure 1
CFA Models

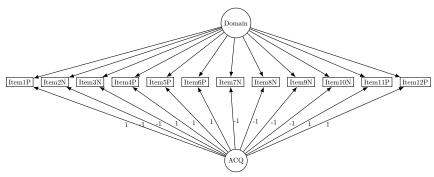
Model 1: Single-Domain Model



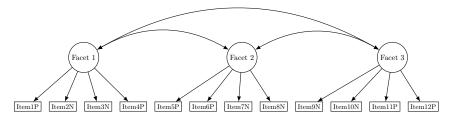
Model 2: Positive-and-Negative-Factors Model



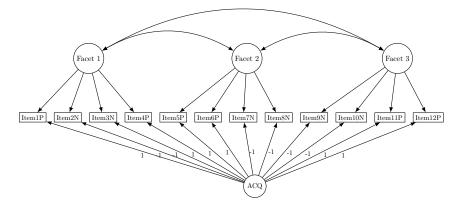
Model 3: Single-Domain-Plus-Acquiescence Model



Model 4: Three-Facets Model

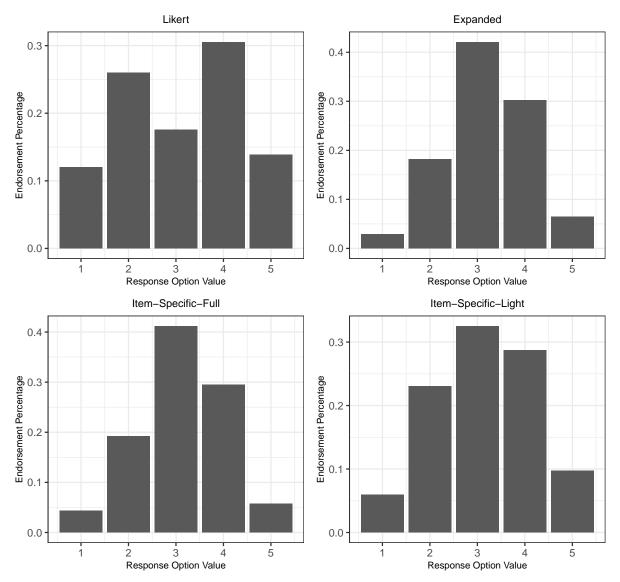


Model 5: Three-Facets-Plus-Acquiescence Model



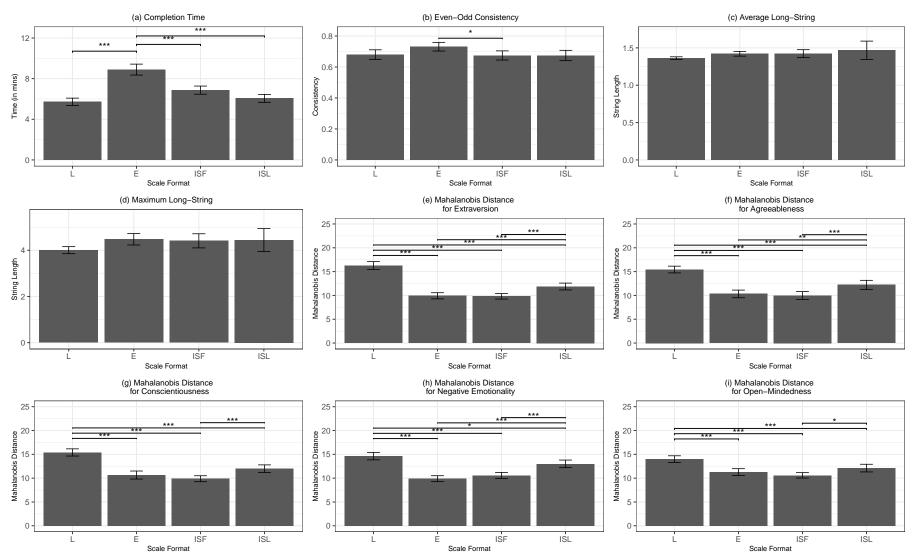
Note: P=Positively-Worded (PW) Item for the Likert Version; N=Negatively-Worded (NW) Item for the Likert format; ACQ=Acquiescence Bias. For the Likert format, the negatively-worded items were reverse-scored before the factor analyses.

Figure 2Distribution of Response Option Endorsements For the Extraversion Subscale Across Formats in Study 1



Note. For each format, the endorsement percentages were averaged across all extraversion items in the BFI-2. For the Likert format, the response option values are those after the negative-worded items were reverse-scored; therefore, across all four formats, a higher response option value indicates higher extraversion.

Figure 3
Careless Measures Across Scale Formats in Study 2



Note. *=p < .05; **=p < .01; ***=p < .001. The vertical bars indicate 95% confidence intervals of the means. The significance of the p-values was corrected using Bonferroni corrections. For plots (a)-(i), the F-values were 42.47 (p < .001), 3.18 (p = .02), 1.50 (p = 0.21), 1.78 (p = 0.15) 75.98 (p < .001), 38.49 (p < .001), 42.36 (p < .001), 38.38 (p < .001), and 18.34 (p < .001), respectively.